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## FAQ

**Q1:** What should I be doing?

**A1:** Everyone should file their Proof of Debt and either appoint a proxy (via a Proxy Form) to attend the meeting on your behalf, or attend the meeting yourself. The deadline to file the Proof of Debt and Proxy Form is 1 December 2023 at 12.00pm (Cayman Islands time).

**Q2:** What is the purpose of the meeting? When is it?

**A2:** (1) Provide an update on the progress of the liquidation (2) Elect a Liquidation Committee (LC) (3) Deal with such matters as the Liquidators think fit or which the Court directs. The 1<sup>st</sup> Meeting is 6 December 2023 at 9.00am (Cayman Islands time).

**Q3:** What is the Liquidation Committee (LC)?

**A3:** The LC's primary role is to represent the interests of the general body of creditors and act as a consultative body (or a sounding board) for the Liquidators as issues arise in the liquidation process, as well as oversee approval for the Liquidators' basis and amount of remuneration (subject to Court approval).

**Q4:** Why is this important?

**A4:** Aside from the updates that members of the LC will be privy to which they can share with the community, as set out above, the LC will be the consultative body for the Liquidators. That means that the LC will be able to weigh in with their views, which the Liquidators can take into account. It is thus important that we ensure that trusted members are elected to the LC to assist the Liquidators in the liquidation process and prevent Freeway management or employees from hijacking the liquidation process.

**Q5:** Who are we supporting to be part of the LC?

**A5:** You are free to choose. Darren & Nathan have stepped up to be appointed as members of the LC. They are the same persons who have paved the way for all of us in liquidating AuBit. They stated on 17 November 2023:

*"Hey guys - Just letting you know that we're here in Cayman this week to better understand the liquidation process, and to press forward with other civil and criminal legal action against the Aubit Freeway team. Lots of interesting things to share. We have also decided to both nominate for the Creditors Committee and we appreciate any support we get from people here. Thanks, Darren & Nathan"*

**Q6:** How do I do that?

**A6:** Follow the steps set out later below. In short, file your Proof of Debt then fill out the Proxy Form and submit both to the Liquidators to allow Darren to vote on your behalf. Darren will be voting with the aim that both Nathan & himself are appointed as members of the LC.

**Q7:** Do I need to fill out the "*Liquidation Committee Nomination Form*"?

**A7:** Not unless you are nominating someone else to be part of the LC.

**Q8:** Can I attend the meeting myself, nominate my own creditor to the LC and/or appoint someone else as my proxy?

**A8:** Yes.

## Steps to Justice

- **Step 1:** Prepare your Proof of Debt (skip if already done). A template with text-boxes and suggestions can be downloaded from the following link:  
<https://freewayvictims.com/Proof%20of%20Debt%20sample.pdf>
- **Step 2:** Submit your Proof of Debt (skip if already done) by email to the Liquidators. An email sample is set out below for your use:

Email to: [aubitinternational\\_queries@fticonsulting.com](mailto:aubitinternational_queries@fticonsulting.com)  
Subject: Proof of Debt for AuBit International

Content:

Dear Sirs,

I refer to the abovementioned matter.

Please find enclosed my Proof of Debt for AuBit International.

Kindly acknowledge receipt of my claim and advise if any further information or documents are required.

Best Regards,  
[Name]

- **Step 3:** Prepare your Proxy Form. A template with text-boxes and suggestions can be downloaded from the following link:  
<https://freewayvictims.com/Form%20of%20Proxy%20sample.pdf>
- **Step 4:** Submit your Proxy Form by email to the Liquidators. An email sample is set out below for your use:

Email to: [aubitinternational\\_queries@fticonsulting.com](mailto:aubitinternational_queries@fticonsulting.com)  
Subject: Form of Proxy for AuBit International

Content:

Dear Sirs,

I refer to the abovementioned matter.

Please find enclosed my Form of Proxy for AuBit International.

Kindly acknowledge receipt of my Form of Proxy and advise if any further information or documents are required.

Best Regards,  
[Name]